

# Identification of Functional Human Splenic Memory B Cells by Expression of CD148 and CD27

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## Summary

Memory B cells isolated from human tonsils are characterized by an activated cell surface phenotype, localization to mucosal epithelium, expression of somatically mutated immunoglobulin (Ig) variable (V) region genes, and a preferential differentiation into plasma cells *in vitro*. In spleens of both humans and rodents, a subset of memory B cells is believed to reside in the marginal zone of the white pulp. Similar to tonsil-derived memory B cells, splenic marginal zone B cells can be distinguished from naive follicular B cells by a distinct cell surface phenotype and by the presence of somatic mutations in their Ig V region genes. Although differences exist between human naive and memory B cells, no cell surface molecules have been identified that positively identify all memory B cells. In this study, we have examined the expression of the receptor-type protein tyrosine phosphatase CD148 on human B cells. CD148<sup>+</sup> B cells present in human spleen exhibited characteristics typical of memory B cells. These included an activated phenotype, localization to the marginal zone, the expression of somatically mutated Ig V region genes, and the preferential differentiation into plasma cells. In contrast, CD148<sup>-</sup> B cells appeared to be naive B cells due to localization to the mantle zone, the expression of surface antigens typical of unstimulated B cells, and the expression of unmutated Ig V region genes. Interestingly, CD148<sup>+</sup> B cells also coexpressed CD27, whereas CD148<sup>-</sup> B cells were CD27<sup>-</sup>. These results identify CD148 and CD27 as markers which positively identify memory B cells present in human spleen. Thus, assessing expression of these molecules may be a convenient way to monitor the development of memory B cell responses in immunocompromised individuals or in vaccine trials.

**Key words:** human memory B cells • marginal zone B cells • somatic mutation • CD148 • CD27

The differentiation of naive B cells into memory B cells is a complex procedure involving antigen (Ag), Ag-specific T cells, cytokines, and accessory cells such as dendritic cells and follicular dendritic cells (1–6). Ag-specific differentiation of naive to memory B cells occurs within germinal centers (GC),<sup>1</sup> which are highly specialized areas of secondary lymphoid areas such as lymph nodes, spleen, and tonsil (1, 7–10). Within GC, activated naive B cells undergo vigorous proliferation, somatic mutation of Ig V region genes, Ig isotype switching, and selection after interaction with specific Ag (4, 7, 8, 11–14). Numerous B cell subsets have been identified in tonsil, spleen, and peripheral

blood that are believed to represent different stages of development of a naive B cell into a memory B cell. In human tonsil, at least five distinct subpopulations of mature human B cells (Bm1–Bm5) have been identified (6, 10, 14). Bm1 B cells are small resting B cells that express high levels of surface (s)IgD. Bm2 B cells represent activated Bm1 cells that express sIgD and the early activation Ag CD23. Both Bm1 and Bm2 cells express unmutated Ig V region genes (15). Bm3 cells have downregulated expression of sIgD and exhibit a high proliferative index. Somatic hypermutation is believed to occur at the Bm3 stage of B cell development (12, 13, 15). Bm4 cells represent differentiated Bm3 cells that, depending on the affinity of their Ig receptor after somatic hypermutation, can undergo either positive selection or apoptosis. The cells exhibiting the greatest affinity for Ag then develop into the Bm5 subset of B cells, which express the downstream Ig isotypes IgG or

<sup>1</sup>Abbreviations used in this paper: FR, framework region(s); FSC, forward angle light scatter; GC, germinal center(s); MFI, mean fluorescence intensity; MNC, mononuclear cell(s); SSC, side scatter; SAC, *Staphylococcus aureus* Cowan; SLAM, signaling lymphocytic activation molecule.

IgA as well as activation Ags such as CD80, CD86, and CD95 (10, 14, 16). According to this criterion, naive B cells belong to the Bm1 and Bm2 subsets, whereas the Bm5 subset corresponds to differentiated memory B cells. Naive and memory B cells present in human tonsil also differ from one another with respect to their anatomical distribution. Thus, memory B cells colonize the mucosal epithelium, whereas naive B cells can be found within the follicular area of the lymphoid tissue (16). In peripheral blood and bone marrow, memory B cells have been identified that express either class-switched Ig isotypes, IgM and IgD, or IgM only (17–20). In spleen, there exist two main B cell populations that not only are phenotypically distinct but, similar to tonsillar B cells, also localize to separate areas of the lymphoid tissue, namely the follicular mantle zone and marginal zone. Mantle zone B cells primarily express an sIgD<sup>+</sup>sIgM<sup>+</sup>CD21<sup>+</sup>CD23<sup>+</sup> phenotype, whereas marginal zone B cells are sIgD<sup>+</sup>sIgM<sup>++</sup>CD21<sup>++</sup>CD23<sup>±</sup> (21–24). Additionally, the Ig V region genes of mantle zone B cells are unmutated, whereas those of marginal zone B cells exhibit somatic mutations (25). Finally, in situ analysis of responses to T cell-dependent Ag demonstrated that marginal zone B cells were Ag-specific B cells (26). Based on these differences, mantle zone B cells are believed to be naive B cells, while marginal zone B cells are memory B cells.

Although memory B cells can be identified by the lack of expression of sIgD and CD38 or by the expression of switched Ig isotypes IgG and IgA (2, 3, 6, 16), this criterion excludes non-isotype-switched memory B cells (17–20, 27). To date, no cell surface molecules have been described that are expressed by all memory B cells. The identification of cell surface molecules expressed exclusively by either naive or memory B cells would assist in the further biological characterization of B cell subsets, as well as in the assessment of memory responses in vivo. CD148 is a receptor-type protein tyrosine phosphatase expressed on all human leukocytes (28). We have now examined the expression of CD148 on human B cells and have identified CD148, as well as CD27, as markers for memory B cells present in human spleen.

## Materials and Methods

**Antibodies/Cytokines.** The anti-CD148 mAb (28) was labeled with FITC by established protocols. PE-labeled anti-CD148 was prepared by PharMingen (San Diego, CA). The following mAbs were used in this study: unconjugated, FITC-, PE-, or PerCp-labeled anti-CD2, CD3, CD4, CD8, CD10, CD14, CD16, CD20, CD23, CD38, CD56, CD80, and HLA-DR (Becton Dickinson, San Jose, CA); PE-labeled anti-human IgD, IgG, IgM, CD21, CD27, and CD86 (PharMingen); F(ab')<sub>2</sub> fragments of affinity-purified goat anti-human IgD antiserum, alkaline phosphatase-conjugated affinity-purified swine anti-goat Ig antiserum (BioSource International, Camarillo, CA); FITC-labeled anti-human IgA (Sigma Chemical Co., St. Louis, MO); anti-CD40 (mAb 89; provided by J. Banchereau, Schering-Plough Laboratory for Immunological Research, Dardilly, France [29]); anti-signaling lymphocytic activation molecule (SLAM; A12 [30]),

CD39 (A1 [30]), and CD95 (DX2 [31]). IL-2, IL-4, and IL-10 were provided by S. Menon (DNAX Research Institute of Molecular and Cellular Biology). *Staphylococcus aureus* Cowan (SAC) was purchased from Calbiochem Corp. (La Jolla, CA).

**Immunofluorescent Staining.** Splenic mononuclear cells (MNC) were incubated with FITC- or PE-labeled anti-CD148 mAb, PerCp-labeled anti-CD20 mAb, and either FITC- or PE-labeled isotype control mAb, anti-IgM, IgD, IgG, IgA, CD10, CD21, CD23, CD27, CD38, CD39, CD40, CD80, CD86, HLA-DR, SLAM, or CD95 mAb on ice for 30 min. The cells were then washed twice, fixed in 1% paraformaldehyde, and analyzed on a FACScan<sup>®</sup> flow cytometer (Becton Dickinson). The expression of the different Ags was assessed by collecting data for CD20<sup>+</sup> cells and analyzing CD148<sup>+</sup> and CD148<sup>-</sup> populations of cells. Surface staining was measured on a logarithmic scale. 1–2 × 10<sup>4</sup> events were collected per sample, and the data were analyzed using CellQuest software (Becton Dickinson).

**Purification of Splenic B Cells.** Splenic MNC were depleted of non-B cells by negative selection by incubation on ice for 30 min with saturating amounts of anti-CD2, CD3, CD4, CD8, CD14, CD16, and CD56 mAb. The cells were then washed twice with PBS, mixed with an equal volume of sheep anti-mouse Ig conjugated to magnetic beads (Dynal A.S., Oslo, Norway), and incubated on a rotating platform for 30 min at 4°C. Unbound cells were collected after the removal of positive cells by a magnetic field. Splenic B cells were further purified by cell sorting using a FACSVantage<sup>®</sup> or a FACStar<sup>Plus</sup> (Becton Dickinson) by incubating the recovered cell population with saturating amounts of FITC-anti-CD148 and PE-anti-CD20 mAbs. Gates were set to collect CD148<sup>+</sup> and CD148<sup>-</sup>CD20<sup>+</sup> B cells. Dead cells were excluded by the inclusion of propidium iodide (2 µg/ml). On reanalysis, the sorted B cell subsets were always >98% CD148<sup>+</sup>CD20<sup>+</sup> and CD148<sup>-</sup>CD20<sup>+</sup> (data not shown).

**Giemsa Staining.** Sort-purified CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells (4 × 10<sup>4</sup>) were cytocentrifuged for 5 min at 500 rpm onto microscope slides, air dried, and then fixed in methanol for 10 min at room temperature. The slides were incubated with Giemsa stain (BDH Chemicals Ltd., Essex, UK) diluted 1:5 with distilled H<sub>2</sub>O for 15 min at room temperature, then washed with distilled water.

**Immunohistology.** Serial sections of spleen tissue were incubated with a control mAb, or with mAb specific for IgM or CD27. Bound mouse mAb was visualized using a mouse Ig-specific Vectastain kit (Vector Laboratories, Inc., Burlingame, CA), according to the manufacturer's instructions. IgD was subsequently detected by the addition of goat anti-IgD antiserum and visualized with alkaline phosphatase-conjugated affinity-purified swine anti-goat Ig antiserum and phosphatase-specific substrate.

**Sequence Analysis of V<sub>H</sub> Genes.** Total RNA was isolated from sort-purified CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells by guanidine isothiocyanate extraction using the GlassMax RNA Isolation kit (GIBCO BRL, Gaithersburg, MD). 5 µl of total RNA was reverse transcribed into cDNA using oligo-dT (Boehringer Mannheim Corp., Indianapolis, IN) as primer and Superscript II RNase H<sup>-</sup> Reverse Transcriptase (GIBCO BRL) in a total volume of 25 µl containing 50 mM Tris-HCl, pH 8.3, 75 mM KCl, 3 mM MgCl<sub>2</sub>, 10 mM dithiothreitol, and 1 mM of each dNTP. The reverse transcription reaction was performed at 42°C for 90 min. The V<sub>H</sub>5 and V<sub>H</sub>6 genes were amplified from 1 µl of reverse-transcribed cDNA by PCR in a total volume of 50 µl containing 10 mM Tris-HCl, pH 8.3, 50 mM KCl, 1.5 mM MgCl<sub>2</sub>, 250 µM of each dNTP, 1.25 U *AmpliTag* DNA polymerase (Perkin-Elmer Corp., Foster City, CA), and 50 pmol of primers corre-

sponding to the 5' region of the  $V_{H5}$  or  $V_{H6}$  leader sequences ( $V_{H5}$  ATG GGG TCA ACC GCC ATC CT;  $V_{H6}$  ATG TCT GTC TCC TTC CTC AT) and to the 3'  $C_{\mu}$  constant region (GTC CTG TGC GAG GCA GCC AA; all primer sequences were from reference 32). The PCR consisted of 35 cycles of 1 min of denaturation at 94°C, 1 min of annealing at 55°C, and 1 min of extension at 72°C in a thermocycler (Gene Amp 9600; Perkin-Elmer Corp.). Amplified PCR products were purified from agarose gels, ligated into the pCR2.1 vector (Invitrogen, Carlsbad, CA), and used to transform TOP10F' bacteria (Invitrogen). Individual clones were selected, expanded overnight, and then plasmid DNA was recovered. DNA sequencing was performed in both directions using the dideoxy termination technique with a Sequenase 2.0 kit (United States Biochemical Corp., Cleveland, OH) and by using an automated nucleic acid sequencer (Applied Biosystems, Inc., Foster City, CA). Forward (ATT ACG CCA AGC TTG GTA CCG) and reverse (ATT GGG CCC TCT AGA TGC ATG) primers that flanked the multicloning site of the pCR2.1 vector were used for the sequencing reactions. Nucleotide sequences were analyzed using the Sequencher program, and comparisons were performed using the GenBank database.

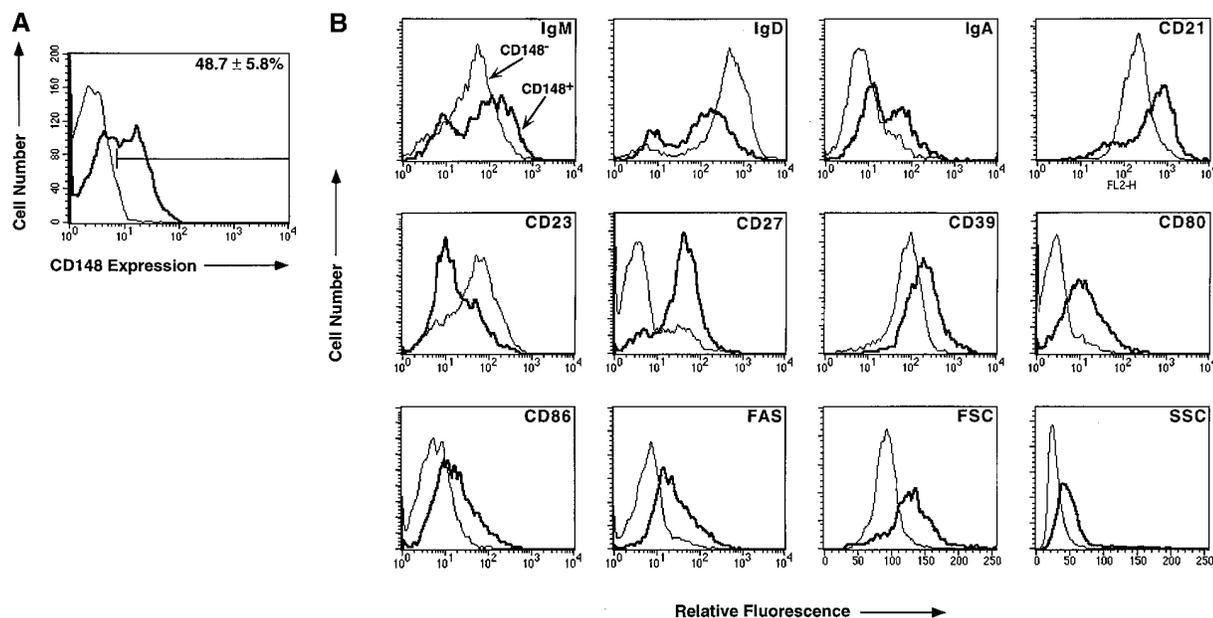
**B Cell Cultures.** For Ig secretion,  $1\text{--}2.5 \times 10^4$  sort-purified B cells were cultured in 200  $\mu$ l in the wells of a 96-well round-bottomed culture plate with either anti-CD40 mAb (15  $\mu$ g/ml) plus IL-4 (400 U/ml), anti-CD40 mAb plus IL-10 (100 U/ml), and IL-2 (100 U/ml), or SAC (0.1%) plus IL-2 with or without IL-10 or anti-CD40 mAb. B cells were cultured in four to eight replicates, depending on the number of cells recovered after cell sorting. The secretion of IgA, IgG, IgG<sub>4</sub>, IgE, and IgM were determined after 12–14 d by Ig H chain isotype-specific ELISAs (33,

34). For induction of differentiation of B cells into plasma cells, sort-purified CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells were cultured with anti-CD40 mAb (15  $\mu$ g/ml), IL-2 (100 U/ml), and IL-10 (100 U/ml) for 3 d. The cells were then washed and recultured for 3 d in medium containing IL-2 and IL-10 only (35). All cultures were performed using Yssel's medium (36) supplemented with 10% FCS, 40  $\mu$ g/ml transferrin (Pierce Chemical Co., Rockford, IL), 0.5% BSA, and 5  $\mu$ g/ml insulin, and were carried out at 37°C in 5% CO<sub>2</sub>.

## Results

### Expression of CD148 Defines Phenotypically and Morphologically Distinct Subpopulations of Human B Cells

The A3 mAb recognizes CD148, a receptor-type protein tyrosine phosphatase expressed on all human leukocytes (28). In human spleen, CD148 was found to be expressed on ~50% of B cells (Fig. 1 A). Three-color immunofluorescence revealed that the CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells were phenotypically distinct. The expression of different sIg isotypes and other B cell molecules by CD148<sup>+</sup> and CD148<sup>-</sup> B cells differed with respect to both the proportion of positive cells and the level of expression of these molecules (Fig. 1 B, and Table 1). Thus, while ~90% of CD148<sup>-</sup> B cells expressed a high level of sIgD, fewer CD148<sup>+</sup> B cells expressed sIgD, and the level of expression on CD148<sup>+</sup> B cells was less than on CD148<sup>-</sup> B cells. In contrast, a greater proportion of CD148<sup>+</sup> B cells



**Figure 1.** CD148<sup>+</sup> and CD148<sup>-</sup> human B cells represent phenotypically distinct subpopulations of B cells. (A) MNC from human spleen were incubated with PE-labeled anti-CD20 mAb and either FITC-labeled anti-CD148 mAb (*bold histogram*) or FITC-labeled isotype control IgG<sub>1</sub> mAb (*thin histogram*). The FITC fluorescence of CD20<sup>+</sup> B cells was assessed by flow cytometric analysis. The values represent the mean  $\pm$  SD of CD148<sup>+</sup> B cells from nine different donor spleens. (B) MNC from human spleen were incubated with FITC- or PE-labeled anti-CD148, PerCp-labeled anti-CD20, and one of the following PE- or FITC-labeled mAbs: anti-IgM, anti-IgD, anti-IgA, anti-CD21, anti-CD23, anti-CD27, anti-CD39, anti-CD80, anti-CD86, or anti-CD95. CD148<sup>+</sup>CD20<sup>+</sup> (*bold histogram*) and CD148<sup>-</sup>CD20<sup>+</sup> (*thin histogram*) cells were gated, and the fluorescence and the light scattering characteristics of each population were assessed by flow cytometric analysis. The fluorescence of CD148<sup>+</sup>CD20<sup>+</sup> and CD148<sup>-</sup>CD20<sup>+</sup> cells incubated with an isotype control mAb was within the first log of the histogram plot. These results are representative of six different spleen samples.

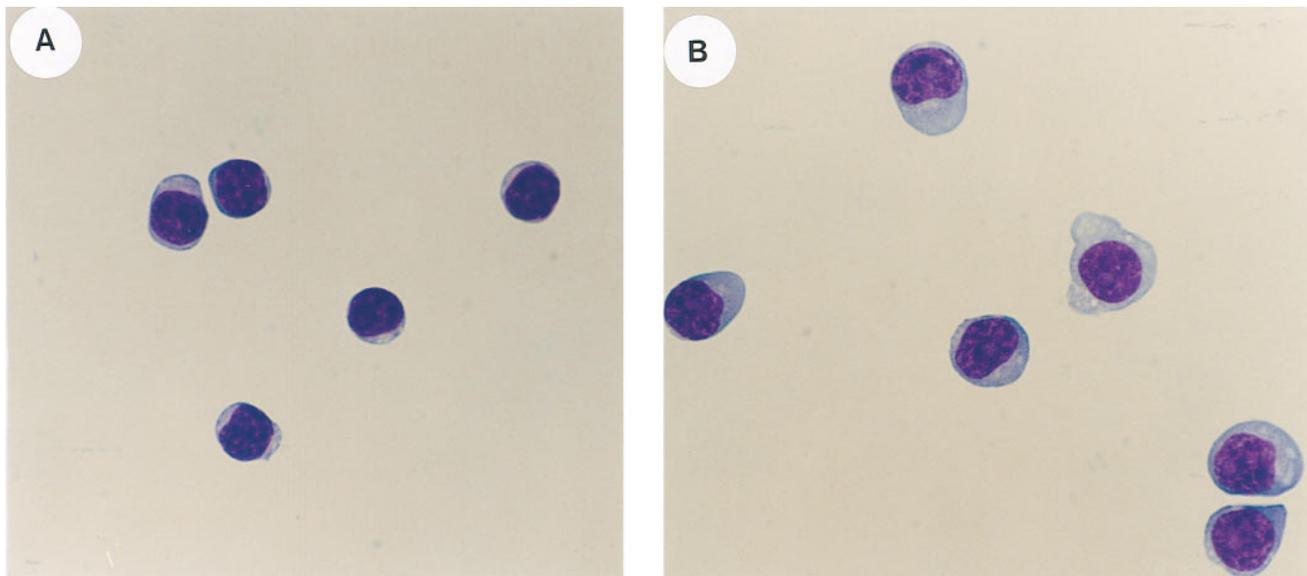
**Table 1.** Cell Surface Phenotypes of CD148<sup>+</sup> and CD148<sup>-</sup> B Cells

Surface Ag	CD148 <sup>-</sup> B cells		CD148 <sup>+</sup> B cells	
	% positive	MFI	% positive	MFI
sIgM	67.9 ± 17.0	55.4 ± 24.0	80.3 ± 11.4	131.1 ± 34.3
sIgD	84.5 ± 8.0	508.3 ± 112	76.8 ± 8.3	261.7 ± 98.2
sIgG	14.5 ± 7.5	335.4 ± 42	15.5 ± 3.0	223.3 ± 93.3
sIgA	18.5 ± 7.3	75.0 ± 34.7	41.3 ± 8.0	170 ± 94.8
CD21	98.0 ± 1.2	251.8 ± 55.5	92.9 ± 7.0	602.9 ± 213.5
CD23	78.3 ± 6.4	63.1 ± 17.0	30.8 ± 6.3	72.7 ± 12.5
CD27	17.4 ± 4.0	46.9 ± 21.8	90.3 ± 3.2	58.0 ± 30
CD39	96.7 ± 1.6	115.6 ± 27.9	99.4 ± 0.6	591.9 ± 443
CD40	100	355.1 ± 54	99.6 ± 0.7	545.5 ± 92.8
CD80	17.4 ± 9.6	21.3 ± 6.4	46.3 ± 8.6	37.4 ± 18.9
CD86	40.5 ± 16.6	20.3 ± 4.3	55.8 ± 5.7	85.8 ± 41.8
CD95	59.1 ± 13.6	21.5 ± 5.6	86.5 ± 11.1	76.3 ± 23.8
HLA-DR	99.6 ± 0.7	618 ± 193	99.6 ± 1.0	696.5 ± 233
SLAM	26.4 ± 18.9	18.8 ± 4.5	36.6 ± 19.3	70.5 ± 22.3
FSC	NA	94.1 ± 8.2	NA	138.6 ± 14.8
SSC	NA	32.0 ± 5.6	NA	61.0 ± 5.8

Splenic B cells were stained with FITC- or PE-labeled anti-CD148, PerCp-anti-CD20 and FITC- or PE-labeled mAbs specific for the indicated Ag. The percentage of CD148<sup>-</sup> and CD148<sup>+</sup> B cells' positive cells, as well as the mean fluorescence intensity (MFI) of the positive cell population, of the different surface molecules was assessed by gating on CD148<sup>-</sup>CD20<sup>+</sup> or CD148<sup>+</sup>CD20<sup>+</sup> cells. Each value represents the mean ± SD of values obtained from flow cytometric analysis of six different donor spleens. NA, Not applicable.

expressed sIgM and sIgA than CD148<sup>-</sup> B cells. Furthermore, the expression level of these Ig isotypes on CD148<sup>+</sup> B cells was 2.5-fold greater than CD148<sup>-</sup> B cells. The majority of CD148<sup>-</sup> B cells expressed CD23; however,

CD27<sup>+</sup> B cells resided in the CD148<sup>+</sup> B cell subset. CD21 and CD39 were expressed by all B cells, yet their expression was 2–5-fold greater on CD148<sup>+</sup> B cells than on CD148<sup>-</sup> B cells. Similarly, although CD80, CD86, CD95,



**Figure 2.** Morphological differences between sort-purified human CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells. Human splenic B cells were incubated with FITC-labeled anti-CD148 and PE-labeled anti-CD20 and sorted into CD20<sup>+</sup> B cell populations that were either CD148<sup>-</sup> or CD148<sup>+</sup>. After sort-purification, the (A) CD148<sup>-</sup> B cells and (B) CD148<sup>+</sup> B cells were cytocentrifuged onto glass slides and analyzed by Giemsa staining.

and SLAM were present at low levels on some CD148<sup>-</sup> B cells, they were expressed at a level that was also 2–5-fold greater on an increased number of CD148<sup>+</sup> B cells (Fig. 1 B, and Table 1). Overall, the phenotype of splenic CD148<sup>+</sup> B cells was

IgM<sup>++</sup>IgD<sup>+</sup>IgA<sup>+/++</sup>CD21<sup>++</sup>CD23<sup>±</sup>CD27<sup>+</sup>CD39<sup>++</sup>  
CD80<sup>+</sup>CD86<sup>+</sup>CD95<sup>+</sup>,

while that of splenic CD148<sup>-</sup> B cells was

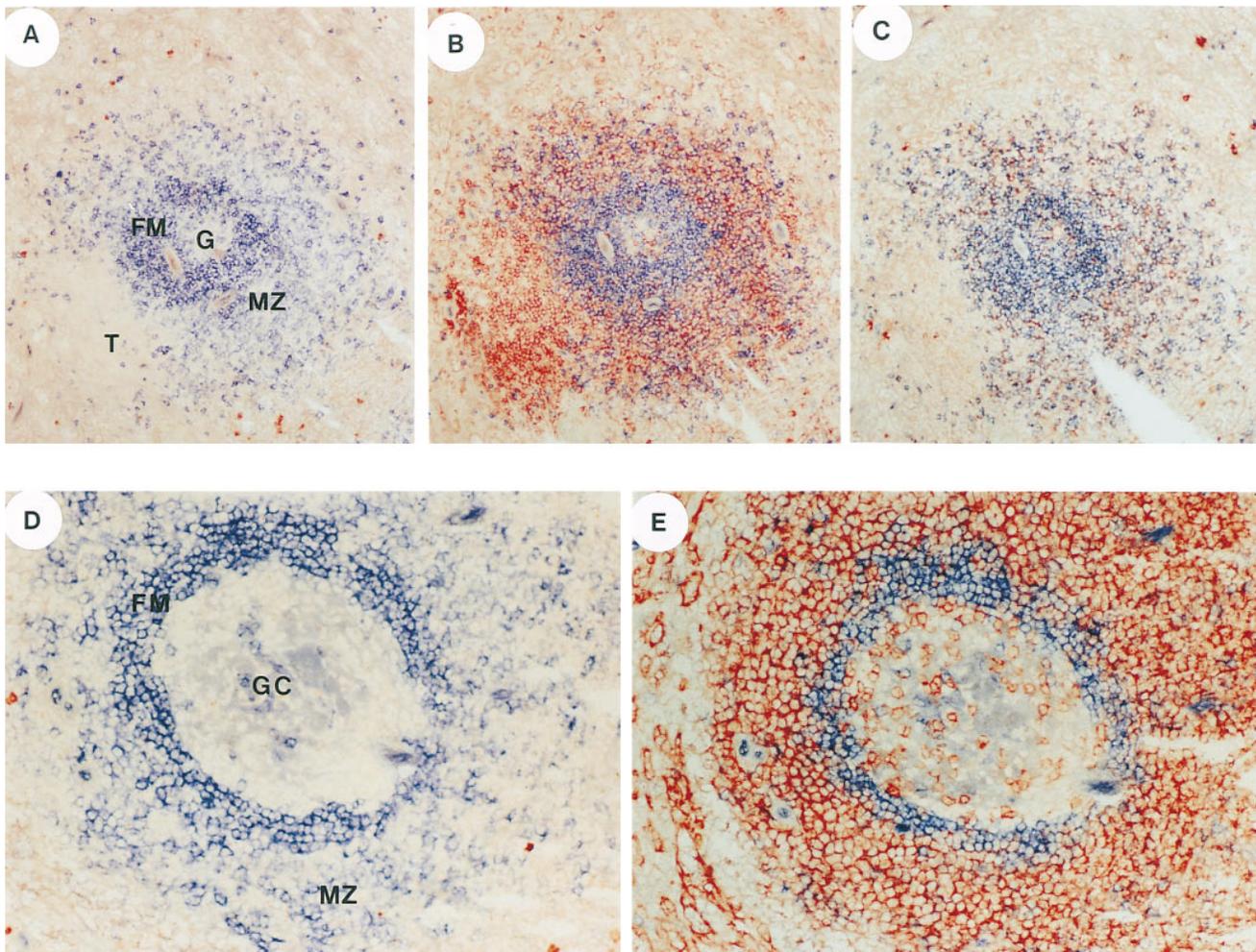
IgM<sup>+</sup>IgD<sup>++</sup>IgA<sup>-/±</sup>CD21<sup>+</sup>CD23<sup>+</sup>CD27<sup>-</sup>CD39<sup>+</sup>  
CD80<sup>±</sup>CD86<sup>-</sup>CD95<sup>±</sup>.

In contrast to these molecules, expression of sIgG, CD10, CD38, CD40, HLA-DR, or bcl-2 did not differ between CD148<sup>-</sup> and CD148<sup>+</sup> B cells (Table 1, and data not shown). CD148<sup>+</sup> and CD148<sup>-</sup> splenic B cells also differed morphologically. The forward and 90° angle

light-scatter (FSC and SSC), indicative of cell size and internal complexity, respectively, of CD148<sup>+</sup> B cells was up to twofold greater than that of CD148<sup>-</sup> B cells (Fig. 1 B, and Table 1). These morphological differences were further highlighted after Giemsa staining of the sort-purified B cell populations. CD148<sup>-</sup> B cells were homogeneously small cells with a large nucleus, scant cytoplasm, and very few cytoplasmic granules (Fig. 2 A). In contrast, CD148<sup>+</sup> B cells comprised predominantly larger cells with large cytoplasm, eccentric nuclei, and cytoplasmic granules (Fig. 2 B).

### *CD148<sup>+</sup>CD27<sup>+</sup> B cells Are Located in the Marginal Zone of Human Spleen*

Splenic white pulp contains phenotypically distinct B cell subsets which reside in the marginal or follicular mantle

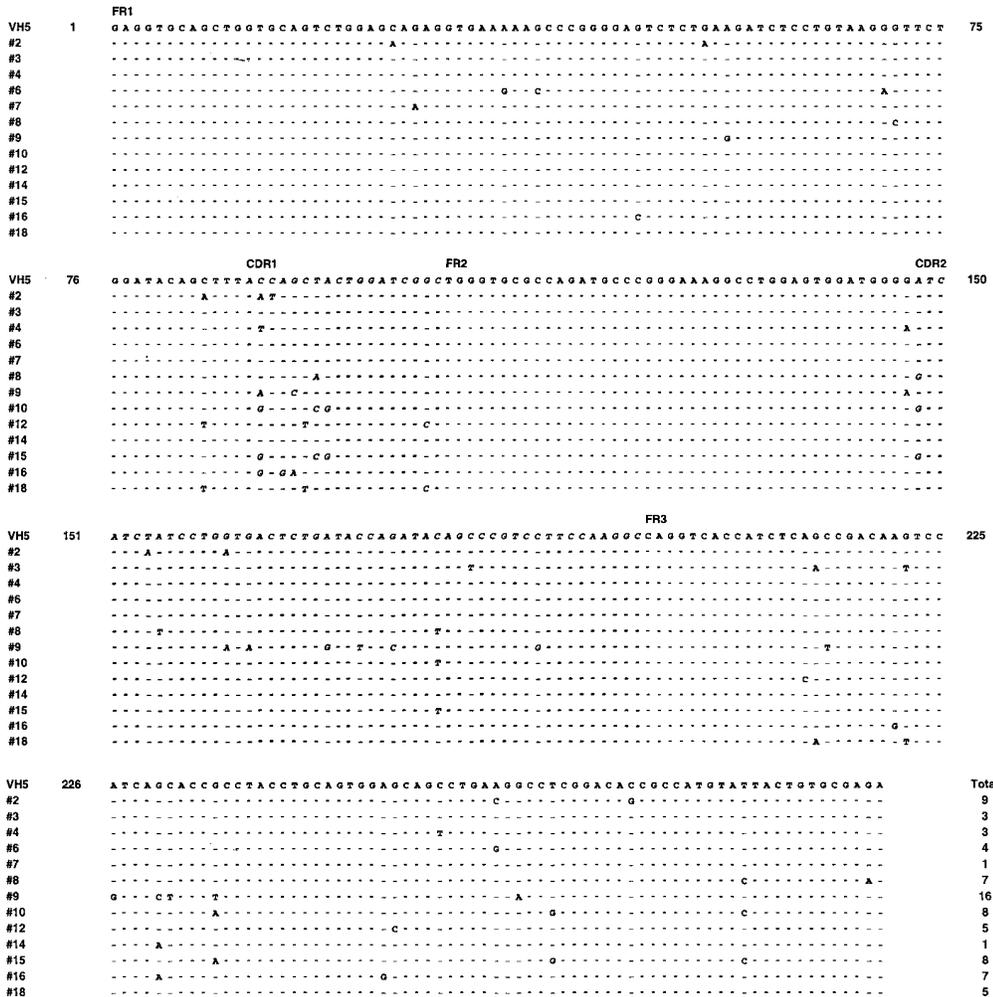


**Figure 3.** Localization of CD148<sup>+</sup>CD27<sup>+</sup> and CD148<sup>-</sup>CD27<sup>-</sup> B cells in follicles of human spleen. Serial tissue sections of human spleen were incubated with anti-IgD antiserum alone (*blue*; A and D), anti-IgD antiserum (*blue*) and anti-CD27 mAb (*red*; B and E), or anti-IgD antiserum (*blue*) and anti-IgM mAb (*red*; C). The anti-IgD polyclonal antibody was visualized after the addition of alkaline phosphatase-conjugated anti-goat Ig and phosphatase-specific substrate. The anti-CD27 or anti-IgM mAb was visualized by an anti-mouse Ig-specific Vectastain kit. Original magnification of A, B, and C: ×40; of D and E: ×100. The follicular mantle zone (FM), marginal zone (MZ), germinal center (G or GC), and T cell zones (T) are indicated.

zones (21–24, 37). The phenotype of CD148<sup>-</sup> and CD148<sup>+</sup> B cells strongly suggested that these cells were mantle and marginal zone B cells, respectively. To confirm that the B cell subsets resided in distinct areas of human spleen, tissue

sections were stained with anti-IgD-specific antiserum alone or in conjunction with either anti-CD27 mAb (to identify sIgD<sup>++</sup>CD27<sup>-</sup>CD148<sup>-</sup> and sIgD<sup>±/+</sup>CD27<sup>+</sup>CD148<sup>+</sup> B cells) or anti-IgM mAb (to identify sIgM<sup>+</sup>IgD<sup>++</sup>CD148<sup>-</sup>

CD148<sup>+</sup> B Cells



CD148<sup>-</sup> B Cells

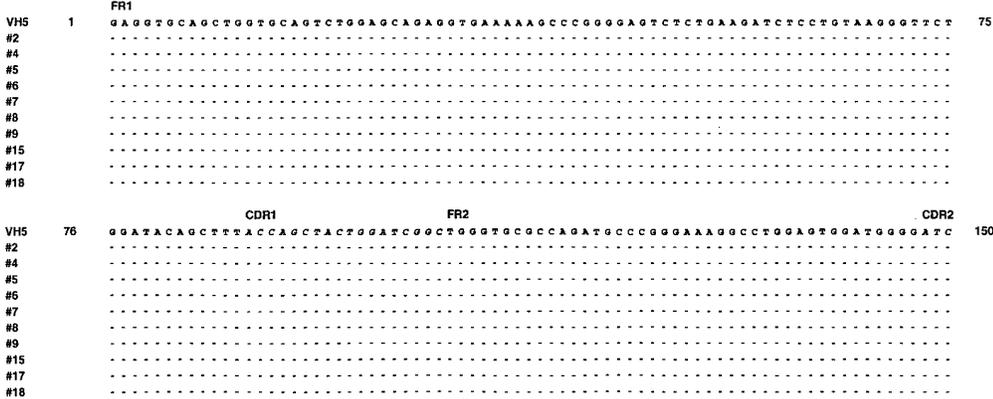
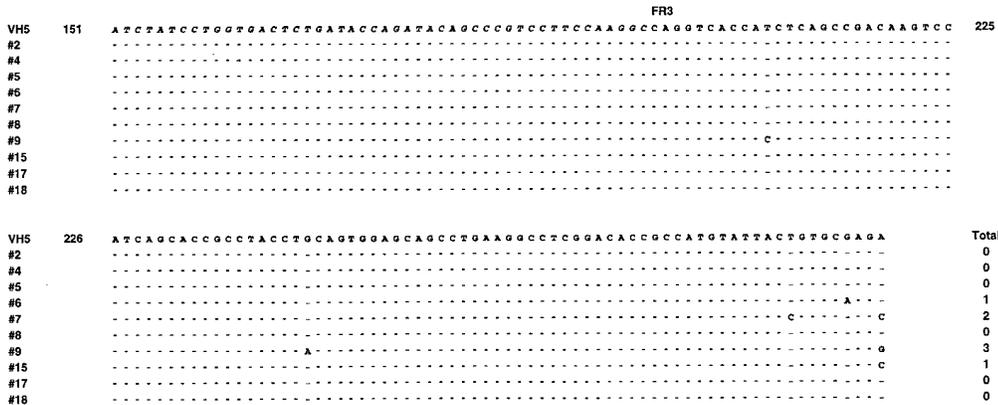


Figure 4.



**Figure 4.** Nucleotide sequence of Ig  $V_{H5}$  genes isolated from  $CD148^-$  and  $CD148^+$  splenic B cells. Nucleotide sequences of  $V_{H5}$  Ig genes cloned from sort-purified  $CD148^-$  and  $CD148^+$  human splenic B cells are shown. The germline  $V_{H5}$  ( $V_{H251}$ ) sequence was derived from Tomlinson et al. (reference 40). For clarity, only sequences homologous to  $V_{H251}$  are shown. Each dash represents identity with the germ-line sequence; nucleotide differences are indicated. The FR and CDRs are indicated.

and  $sIgM^{++}IgD^{+}CD148^{+}$  B cells). This was done because these molecules defined  $CD148^{+}$  and  $CD148^{-}$  B cells (Fig. 1 B, and Table 1) and also because the A3 mAb did not react well with tissue sections (data not shown). Consistent with previous data (21, 24, 37), the mantle and marginal zones could be distinguished by the presence of  $sIgD^{high}$  and  $sIgD^{dim}$  B cells, respectively (Fig. 3, A and D). Within the mantle zone is a GC, containing  $sIgD^{-}$  cells (Fig. 3, A and D). The marginal zone is interrupted by the ( $sIgD^{-}$ ) T cell zone (Fig. 3 A).  $CD27^{+}$  cells were present in the T cell zone, the marginal zone, and the GC, but not the mantle zone (Fig. 3, B and E). Within the marginal zone, all  $sIgD^{dim}$  B cells were  $CD27^{+}$ , whereas the T cell zone comprised single-stained  $CD27^{+}$  cells (Fig. 3, B and E). The  $CD27^{+}$  cells in the GC may represent T cells (38), GC B cells (39), or both. B cells expressing the brightest level of  $sIgM$  were present in the marginal zone, whereas mantle zone B cells expressed a lower level of  $sIgM$  (Fig. 3 C). Similar to the lack of expression of  $CD27$ , few  $sIgM^{high}$  cells were detected in the follicular mantle zone (Fig. 3 C). Thus,  $CD27^{+}$  B cells are  $sIgD^{dim}sIgM^{high}$  and reside in the marginal zone, whereas  $CD27^{-}$  B cells are  $sIgD^{high}sIgM^{dim}$  and occupy the follicular mantle zone. Extrapolating these differences to those observed for cell surface phenotypes (Fig. 1 B, and Table 1) indicates that  $CD148^{+}$  and  $CD148^{-}$  B cells are marginal and mantle zone B cells, respectively.

***$CD148^{+}CD27^{+}$  B Cells Express Somatic Mutated Ig V Genes whereas Ig V Genes from  $CD148^{-}CD27^{-}$  Cells Are in Germ-line Configuration***

To investigate somatic mutation, Ig V region genes belonging to the small  $V_{H5}$  family and nonpolymorphic  $V_{H6}$  family were amplified by PCR using 5' family-specific leader sequence primers and a 3'  $C_{\mu}$  constant region primer. Of 12  $V_{H5}$  genes amplified from  $CD148^{-}$  B cells, 6 were 100% identical to 1 of the 2 published  $V_{H5}$  germ-line genes ( $V_{H251}$  or  $V_{H32}$ ; Fig. 4 [40]). Similarly, five out

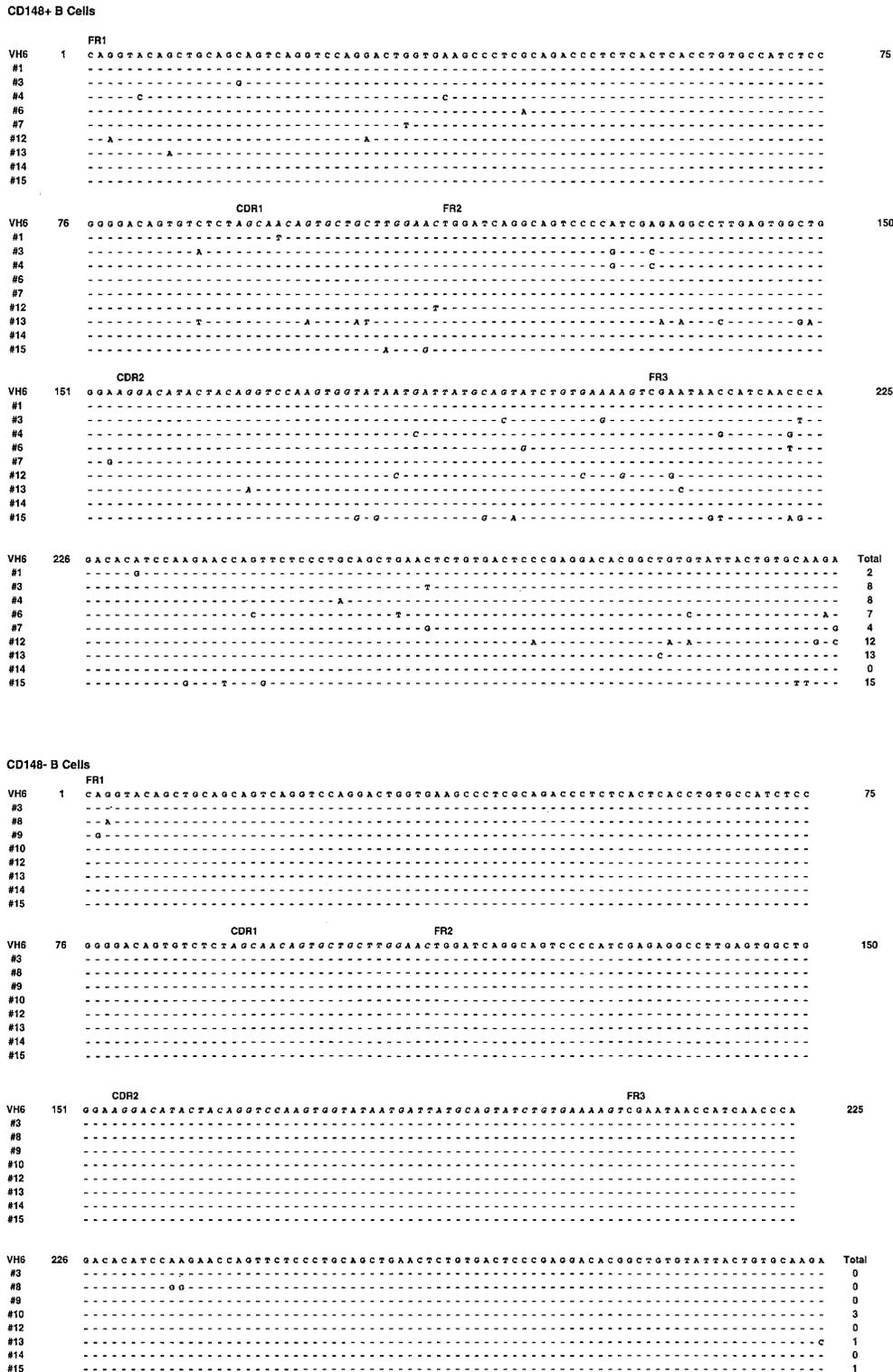
of eight  $V_{H6}$  gene sequences obtained from  $CD148^{-}$  B cells were unmutated, and therefore identical to the single  $V_{H6}$  germ-line gene here identified ( $V_{H6}$ ; Fig. 5 [40]). No mutations were detected in the CDR1, CDR2, or framework region (FR)2 of the remaining sequences analyzed. However, a small number of mutations were present in FR1 and FR3 (Figs. 4 and 5). The overall frequency of mutations (no. of nucleotide changes/no. of base pairs sequenced) in the different  $V_{H5}$  and  $V_{H6}$  genes was 0.34 and 0.21%, respectively (Fig. 6, A and B); the average number of mutations detected per sequence was  $1.0 \pm 1.35$  and  $0.625 \pm 1.06$  (mean  $\pm$  SD), respectively. These rates of mutation do not differ greatly from that reported for the endogenous error rate of *Taq* polymerase (1/500–1,000 bp; 0.1–0.2% [17]). This indicates that, similar to naive and mantle zone B cells (15, 25), the Ig V genes expressed by  $CD148^{-}$  B cells are unmutated and in germ-line conformation.

For analysis of Ig V genes from  $CD148^{+}$  B cells, 14 different  $V_{H5}$  and 9 different  $V_{H6}$  genes were obtained by PCR amplification (Figs. 4 and 5). Unlike  $CD148^{-}$  B cells, nucleotide changes were detected in Ig V genes expressed by  $CD148^{+}$  B cells (Figs. 4 and 5). Analysis of the Ig  $V_H$  genes isolated from  $CD148^{+}$  B cells revealed that 14/14  $V_{H5}$  and 8/9  $V_{H6}$  genes had accumulated between 1 and 16 mutations, with >60% of sequences acquiring 5 or more mutations (Figs. 4 and 5). Somatic mutations were present in all three FR as well as both CDRs, with the frequency of mutation of the different regions of the Ig gene as high as  $\sim 8\%$  (Fig. 6). The overall frequency of mutations in the different  $V_{H5}$  and  $V_{H6}$  genes was 1.9 and 2.5% (Fig. 6), and the average number of mutations detected per sequence was  $5.64 \pm 4.0$  and  $7.67 \pm 5.07$ , respectively. There were a total of 79 and 69 nucleotide differences detected in the different  $V_{H5}$  and  $V_{H6}$  genes, respectively, and >60% yielded amino acid replacements (data not shown). Thus,  $CD148^{+}$  B cells have undergone somatic mutation, a characteristic of memory and marginal zone B cells (4, 15, 20, 25).

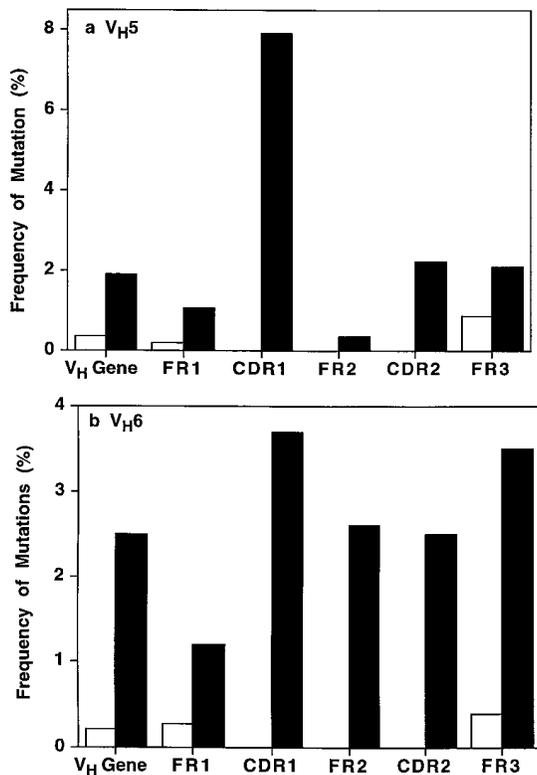
*CD148<sup>+</sup> B Cells Preferentially Differentiate to Plasma Cells In Vitro*

Memory B cells obtained from human tonsil are biased to differentiating into plasma B cells after in vitro activation (35, 41). To determine whether CD148<sup>-</sup> or CD148<sup>+</sup> B cells preferentially differentiated to plasma cells, sort-puri-

fied B cells were cultured under conditions to induce plasma cell differentiation (35). After the culture, ~40% of CD148<sup>+</sup> B cells were CD38<sup>+</sup>CD20<sup>-</sup>, and thus resembled plasma cells (35, 41). In contrast, only ~10% of CD148<sup>-</sup> B



**Figure 5.** Nucleotide sequence of Ig V<sub>H</sub>6 genes isolated from CD148<sup>-</sup> and CD148<sup>+</sup> splenic B cells. Nucleotide sequences of V<sub>H</sub>6 Ig V genes cloned from sort-purified CD148<sup>-</sup> and CD148<sup>+</sup> human splenic B cells are shown. The germline V<sub>H</sub>6 (V<sub>H</sub>VI) sequence was derived from Tomlinson et al. (reference 40). Each dash represents identity with the germline sequence; nucleotide differences are indicated. The FR and CDRs are indicated.

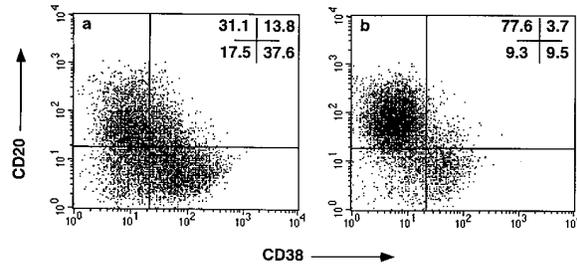


**Figure 6.** Frequency of mutations in Ig V genes isolated from CD148<sup>-</sup> and CD148<sup>+</sup> splenic B cells. The frequency of somatic mutations in (a) V<sub>H</sub>5 or (b) V<sub>H</sub>6 genes isolated from CD148<sup>-</sup> (white bars) and CD148<sup>+</sup> B cells (black bars) was calculated as the number of nucleotide changes detected per base pairs sequenced. Each value represents the mean rate of mutation for either the entire V<sub>H</sub>5 or V<sub>H</sub>6 gene (V<sub>H</sub>), or for the different regions (FR, CDR) of the Ig V gene for all of the V<sub>H</sub>5 and V<sub>H</sub>6 clones analyzed.

cells appeared as plasma cells, while the majority (>75%) continued to express high levels of CD20 (Fig. 7). Thus, similar to tonsil-derived memory B cells, splenic CD148<sup>+</sup> B cells differentiate into plasma cells at a greater rate than CD148<sup>-</sup> B cells.

#### CD148<sup>+</sup> and CD148<sup>-</sup> B Cell Subsets Secrete Distinct Ig Isotypes

**CD148<sup>-</sup> B Cells Undergo Isotype Switching to Secrete IgE and IgG<sub>4</sub>.** Activation of B cells with anti-CD40 mAb and IL-4 induces isotype switching to secrete IgG<sub>4</sub> and IgE (2, 42). Under these conditions, CD148<sup>-</sup> B cells secreted  $87.6 \pm 10.1$  and  $89.9 \pm 6.3\%$  (mean  $\pm$  SD,  $n = 9$ ), respectively, of the IgG<sub>4</sub> and IgE produced by total splenic B cells (Fig. 8 a). CD148<sup>-</sup> B cells secreted  $16.6 \pm 5.1$  and  $19.0 \pm 10.3$  (mean  $\pm$  SEM,  $n = 9$ )-fold more IgE and IgG<sub>4</sub> than CD148<sup>+</sup> B cells. A similar dichotomy was observed for total IgG secretion in response to anti-CD40 mAb plus IL-4, where it was found that CD148<sup>-</sup> B cells secreted  $6.6 \pm 1.2$ -fold more ( $n = 11$ ) IgG than CD148<sup>+</sup> B cells (Fig. 8 a). Thus, only CD148<sup>-</sup> B cells are induced to undergo isotype switching to IgE and IgG<sub>4</sub>, and secrete the majority of total IgG, after activation with anti-CD40 mAb plus IL-4.

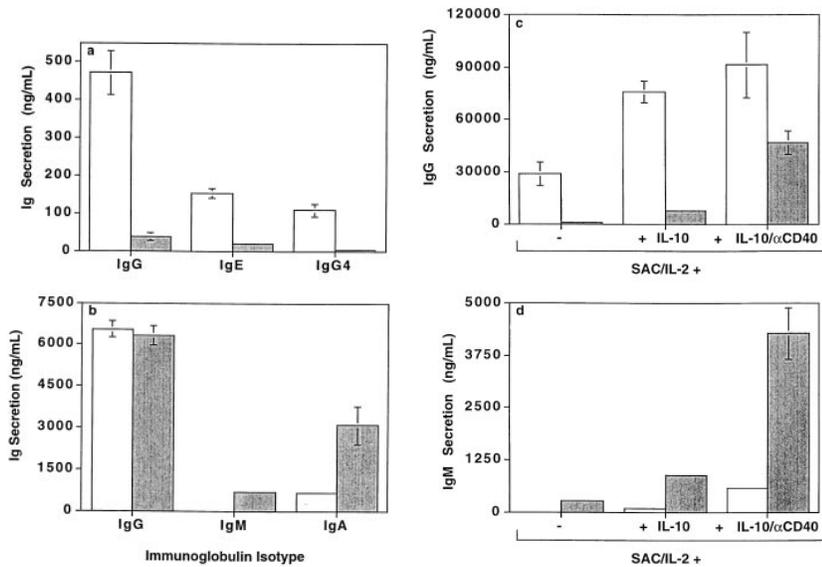


**Figure 7.** CD148<sup>+</sup> B cells differentiate into plasma cells in vitro. Sort-purified (a) CD148<sup>+</sup> and (b) CD148<sup>-</sup> B cells were cultured for 3 d with anti-CD40 mAb (15  $\mu$ g/ml), IL-2 (100 U/ml), and IL-10 (100 U/ml), and then recultured for an additional 3 d with IL-2 and IL-10. Plasma cell differentiation was then assessed by flow cytometric analysis after immunofluorescent staining with FITC-anti-CD38 mAb (*x* axis) and PE-anti-CD20 mAb (*y* axis). The values represent the percentage of cells in each quadrant of the dot plot. Similar results were obtained in a second experiment.

**Differential Secretion of IgA, IgG, and IgM.** Activation with anti-CD40 mAb plus IL-2 and IL-10 resulted in secretion of comparable levels of total IgG by CD148<sup>-</sup> and CD148<sup>+</sup> B cells (Fig. 8 b). However, activated CD148<sup>+</sup> B cells were the main producers of IgA and IgM, secreting  $4.6 \pm 1.3$ -fold more IgA (mean  $\pm$  SEM;  $n = 8$ ) and  $20.6 \pm 4.9$ -fold more IgM ( $n = 11$ ) than CD148<sup>-</sup> B cells (Fig. 8 b). This indicates that CD148<sup>+</sup> B cells can secrete high levels of particular Ig isotypes after the appropriate in vitro activation. Activation with SAC plus IL-2 revealed that CD148<sup>-</sup> B cells secreted  $18.0 \pm 7.5$ -fold more IgG than CD148<sup>+</sup> B cells ( $n = 5$ ; Fig. 8 d), whereas CD148<sup>+</sup> B cells secreted  $36.0 \pm 16.0$ -fold more IgM than CD148<sup>-</sup> B cells ( $n = 5$ ; Fig. 8 d). The secretion of IgG by activated CD148<sup>+</sup> B cells and of IgM by activated CD148<sup>-</sup> B cells could be increased in the presence of IL-10, or IL-10 plus anti-CD40 mAb (Fig. 8, c and d). However, under these conditions, secretion of IgG by CD148<sup>-</sup> B cells and IgM by CD148<sup>+</sup> B cells was also markedly increased, such that the levels of IgG and IgM secreted by CD148<sup>-</sup> and CD148<sup>+</sup> B cells, respectively, continued to exceed those secreted by CD148<sup>+</sup> and CD148<sup>-</sup> B cells by 6–13.0-fold (Fig. 8, c and d). This demonstrates that under these in vitro culture conditions, CD148<sup>-</sup> B cells are the primary producers of IgG, whereas CD148<sup>+</sup> B cells secrete the majority of IgM.

#### Discussion

Expression of CD148 allowed the identification of two phenotypically distinct populations of splenic B cells. CD148<sup>+</sup> B cells were larger and expressed lower levels of sIgD and CD23, but increased levels of sIgM, sIgA, CD21, CD39, and the activation/costimulatory Ags CD80, CD86, CD95, and SLAM. In contrast, CD148<sup>-</sup> B cells are smaller cells and express a high level of sIgD and CD23 and a lower level of activation Ags. Coincidentally, CD27 was expressed on all CD148<sup>+</sup> but not CD148<sup>-</sup> B cells. In vitro stimulation of B cells by ligating sIg or CD40 induces B cell activation as evidenced by an increase in cell size (29,



**Figure 8.** CD148<sup>-</sup> and CD148<sup>+</sup> B cells differ in their ability to secrete Igs. Sort-purified CD148<sup>+</sup> (gray bars) and CD148<sup>-</sup> B cells (white bars) were cultured with (a) anti-CD40 mAb (15 μg/ml) and IL-4 (400 U/ml), (b) anti-CD40 mAb and IL-2 (100 U/ml) and IL-10 (100 U/ml), or (c and d) SAC (0.01%) plus IL-2 with or without IL-10 or anti-CD40 mAb. The amounts of IgG, IgE, IgG<sub>4</sub>, IgA, and IgM secreted were determined by isotype-specific immunoassays after 12 d. Each value represents the mean ± SEM of four to six replicates. The results shown are representative of data obtained from between 5 and 11 independent experiments.

43) and upregulation of expression of CD80, CD86 (16, 44, 45), CD95 (46), and SLAM (47). Splenic CD148<sup>+</sup> B cells appear to have undergone Ag-specific T cell-mediated activation in vivo, and therefore represent a population of activated B cells.

Splenic white pulp comprises T cell zones, B cell follicles, and marginal zones, and these areas are populated by phenotypically distinct B cell subsets (21–24, 37). Based on phenotype, CD148<sup>+</sup> and CD148<sup>-</sup> human B cells corresponded to marginal and mantle zone B cells, respectively. This was confirmed by demonstrating that CD27<sup>+</sup>IgD<sup>+</sup>IgM<sup>++</sup>(CD148<sup>+</sup>) B cells colonized the marginal zone whereas CD27<sup>-</sup>IgD<sup>+</sup>IgM<sup>+</sup>(CD148<sup>-</sup>) B cells resided in the mantle zone. It has been suggested that mantle zone B cells are naive B cells while the marginal zone of spleen is a depot for memory B cells (25, 26). Interestingly, by virtue of IgD, CD23, CD80, CD86, and CD95 expression, CD148<sup>-</sup> and CD148<sup>+</sup> splenic B cells phenotypically resembled naive and memory B cells, respectively, isolated from peripheral blood and tonsil (2, 16, 20). Taken together, it would appear that CD148 is expressed on human splenic memory B cells that reside in the marginal zone, whereas naive B cells present in the follicular mantle are CD148<sup>-</sup>.

In addition to cell surface phenotype, a key difference between naive and memory B cells is the presence of Ag-induced somatic mutations within Ig V region genes of memory B cells (3, 4, 15, 20). Analysis of the mutational status of Ig V region genes expressed by CD148<sup>-</sup> and CD148<sup>+</sup> B cells revealed that CD148<sup>-</sup> B cells expressed unmutated Ig genes. In contrast, mutations were present in all regions of Ig V genes isolated from CD148<sup>+</sup> B cells. The majority of these mutations gave rise to amino acid replacements, and exhibited characteristics typical of point mutations within somatically mutated Ig V genes, i.e., a frequent exchange of G to A, A to G, and C to T (4, 20). It is important to emphasize that the mutation status of Ig V genes rearranged to μ H chain, and consequently of sIgM-

expressing B cells, was analyzed. Thus, consistent with previous studies (13, 20), somatic mutation can occur before Ig H chain isotype switching. The frequency of mutations and the average number of mutations detected per gene sequence within the V<sub>H</sub>5 and V<sub>H</sub>6 genes derived from CD148<sup>+</sup> B cells were similar to that previously reported for Ig V genes isolated from sIgM<sup>+</sup> memory B cells derived from human peripheral blood, tonsil, spleen, and bone marrow (~2.0%, and 5.0–8.5 mutations/gene sequence; 15, 17–20, 25). The presence of somatic mutations in Ig V genes in CD148<sup>+</sup> B cells confirms that these B cells are indeed memory B cells, whereas the expression of unmutated Ig V genes by CD148<sup>-</sup> B cells demonstrates that these cells are unprimed naive B cells.

CD27 is a TNF superfamily member expressed on resting T cells (38) and a subset of peripheral blood and tonsil B cells (48, 49). Based on phenotype, CD148<sup>+</sup> splenic B cells and CD27<sup>+</sup> peripheral blood and tonsillar B cells shared characteristics in addition to the coexpression of CD27. CD27<sup>+</sup> peripheral blood B cells were also larger and expressed lower levels of sIgD but higher levels of sIgA than CD27<sup>-</sup> B cells (48, 49). Because CD148<sup>+</sup>CD27<sup>+</sup> splenic B cells expressed mutated Ig V region genes, it would be predicted that this would also be true for peripheral blood and tonsil CD27<sup>+</sup> B cells. Indeed, it has recently been reported that IgM<sup>+</sup>IgD<sup>+</sup>CD27<sup>+</sup> peripheral blood B cells exhibited a similar frequency (~2.0% [20]) of mutations in Ig V region genes as we found for CD148<sup>+</sup>CD27<sup>+</sup> splenic B cells. Interestingly, CD27<sup>+</sup> peripheral blood B cells, similar to human tonsil memory B cells (35, 41), differentiate into plasma cells after in vitro activation (50). In vitro activation of sort-purified splenic B cells induced plasmacytoid differentiation in a greater proportion of CD148<sup>+</sup> B cells than CD148<sup>-</sup> B cells. These results, as well as those of others, provided additional evidence that splenic B cells coexpressing CD148 and CD27, as well as CD27<sup>+</sup> peripheral blood B cells, are memory B cells.

CD148<sup>-</sup> and CD148<sup>+</sup> B cells also differed in their ability to undergo isotype switching and to secrete Ig. CD148<sup>-</sup> B cells secreted >80% of total IgG when cultured with SAC plus IL-2. More striking was the observation that CD148<sup>-</sup> cells secreted all of the IgE, IgG<sub>4</sub>, and the majority of total IgG, when cultured with anti-CD40 mAb plus IL-4. It has been previously reported that only CD23<sup>+</sup> B cells undergo switching to IgE (51, 52). Therefore, it was important to note that CD148<sup>-</sup> IgE-secreting B cells expressed CD23. Consistent with our proposal that CD148<sup>-</sup> B cells are naive, these cells underwent isotype switching to downstream isotypes as described for IgD<sup>bright</sup> naive B cells obtained from human tonsil and spleen (2, 42, 53). The inability of CD148<sup>+</sup> B cells to secrete IgE and IgG<sub>4</sub> did not result from a complete inability to secrete any Ig. In fact, after culture with anti-CD40 mAb plus IL-10 and IL-2, CD148<sup>+</sup> and CD148<sup>-</sup> B cells secreted comparable levels of IgG. Importantly, CD148<sup>+</sup> B cells secreted all of the IgM and the majority of IgA induced by this culture condition. Additionally, CD148<sup>+</sup> cells secreted the majority of IgM in response to SAC plus IL-2. Because a significant proportion of CD148<sup>+</sup> B cells expressed sIgA, it is unlikely that elevated secretion of IgA in the presence of anti-CD40 mAb plus IL-10 and IL-2 by CD148<sup>+</sup> B cells is due to isotype switching, but rather results from activation of B cells that have already undergone isotype switching to IgA *in vivo*.

Thus, the Ig isotype profile of activated CD148<sup>-</sup> and CD148<sup>+</sup> splenic B cells is distinct. This may reflect specific roles that naive and memory B cells play in the humoral immune response to different pathogens.

In conclusion, by virtue of their phenotype, localization within the marginal zone, the presence of mutations in Ig V region genes, and their enhanced ability to differentiate to plasma cells, CD148<sup>+</sup> splenic B cells are memory B cells. In contrast, CD148<sup>-</sup> B cells characteristically resembled naive B cells. Thus, expression of CD148 clearly identifies memory B cells. This feature was also found for the expression of CD27. Expression of CD27 on memory B cells is important for differentiation because ligation of CD27 enhanced the rate of plasma cell development (50, 54). The physiological significance of the expression of CD148 on memory B cells is presently unknown. It is tempting to speculate that it too may have a role in the subsequent differentiation of memory B cells. The finding that CD148 and CD27 are cell surface molecules capable of defining naive and memory splenic B cells will allow further characterization of these B cell subsets, and may reveal the exact role of CD148 in B cell activation and differentiation. Furthermore, assessment of expression of CD148 and CD27 represents a useful means to quantitate the development of a memory B cell response *in vivo*.

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